

Matter 2 - Hearing Note 17/09/2025 - Local Plan supply scenarios

The below table shows a number of scenarios for the total Local Plan supply based on the start year of the Local Plan. All scenarios end at the plan period end date of 2038. Start year scenarios are put into two categories, one where the housing requirement is reduced up to 2032 to take account of unmet need delivered in Hart, and one where unmet need delivered in Hart is not taken account of after 2025. Green cells indicate a surplus, red a deficit. In the scenarios where there is a deficit, this is due to low completions in 2024/25 and projected for 2025/26.

Start year	Supply	Requirement with Hart annual Hart unmet need	Supply/demand balance	Requirement without Hart	Supply/demand balance
2019/20	6221	5578	643	5865	356
2020/21	5845	5295	550	5582	263
2021/22	5493	5012	481	5299	194
2022/23	5123	4729	394	5016	107
2023/24	4720	4446	274	4733	-13
2024/25	4398	4166	232	4453	-55
2025/26	4177	3886	291	4173	4
2026/27	3961	3606	355	3852	109